IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION

In re:	§	
SAM KANE BEEF PROCESSORS, LLC,	§ §	Case No. 19-20020
Debtor.	§ §	Chapter 11

NOTICE OF RESET HEARING (Relates to Doc. Nos. 369, 371, 372, 376 and 388)

PLEASE TAKE NOTICE that the hearing (the "Hearing") in the above-referenced Case scheduled for October 11, 2019 at 2:30 p.m. has been continued.

PLEASE TAKE FURTHER NOTICE that the Hearing will be held before the Honorable David R. Jones, United States Bankruptcy Judge, at the United States Bankruptcy Court, 515 Rusk, Courtroom 400, Houston, Texas on Thursday, October 17, 2019 at 10:30 a.m. (CT), or at such other time as the Court may determine, on the following motions (the "Motions") which were filed in connection with the Chapter 11 Case:

- 1. Confirmation and Final Approval of the *Chapter 11 Plan and Related Disclosure* Statement [ECF # 369]
- 2. Order Granting Debtor's Emergency Motion for Entry of an Order (I) Conditionally Approving the Combined Disclosure Statement and Plan; (II) Setting a Date for Filing Hearing, etc. [ECF #371]
- 3. Debtor's Motion to Approve Stipulation Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure [ECF # 372]
- 4. Order Granting Motion for Expedited Consideration of Debtor's Motion to Approve Stipulation Pursuant to Rule 9019 [ECF #376]
- 5. Emergency Motion for Entry of an Order Authorizing the Assumption of the Crown Leases [ECF # 388]

Copies of the above-referenced Motions may be (i) inspected in the office of the Clerk of the Bankruptcy Court during normal business hours; and (ii) downloaded from the Bankruptcy Court's website at http://www.txs.uscourts.gov/bankruptcy. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents. Requests for copies of the Motions and further information regarding the Hearing may also be made to counsel for the Debtor using the contact information below.

Respectfully submitted this 11th day of October, 2019.

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ATTORNEYS FOR THE DEBTOR

CERTIFICATE OF SERVICE

I hereby certify that true and correct copy of the *Notice of Reset Hearing* was served via the Court's ECF System on any party having appeared and requested notice in this case at the time of filing of said pleading.

/s/ David L. Curry, Jr.
David L. Curry, Jr.